emyria

13 September 2023

ASX Market Announcements Office
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam,

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Emyria Limited (ASX:EMD) (the **Company**) advises that it has today issued 20,000,000 new fully paid ordinary shares (**New Shares**) at an issue price of $0.075 each to existing and new sophisticated investors under tranche one of a placement announced on 4 September 2023, 5,000,000 New Shares at a deemed issue price of $0.075 each to StocksDigital in part consideration for the provision of investor relations services provided to the Company and 10,236,220 New Shares on completion of the acquisition of the Pax Centre (refer ASX announcement of 3 July 2023).

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of the New Shares. The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Corporations Act. By the Company giving this notice (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

(a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
(b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
(c) as at the date of this Notice, the Company has complied with:
    i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    ii. sections 674 and 674A of the Corporations Act; and
(d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

By order of the Board



Susan Park
Company Secretary

This announcement was authorised for release to the ASX by the Board of Emyria Limited.