Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 05, 2023

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	15,709,711	05/10/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2023 09:46	New - Proposed issue of securities - EMD	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approval to issue 10M placement options, 10M lead management shares, 6M lead manager options and 2.5M StocksDigital Options to be put to shareholders for approval at a General Meeting to be held on 31 October 2023.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EMD : ORDINARY FULLY PAID

Issue date

5/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

15,709,711

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement of 5 October 2023.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	359,295,244

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	10,450,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55	6,000,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX $0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAW : OPTION EXPIRING 16-OCT-2026 DEFERRED	20,556,621
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000

EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000