Announcement Summary

Entity name

ESTRELLA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 31, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ESRAAE	OPTION EXPIRING 30-OCT-2023 EX $0.04	63,391,928	Expiry of option or other convertible security without exercise or conversion	30/10/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

151155207

1.3 ASX issuer code

ESR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ESRAAE : OPTION EXPIRING 30-OCT-2023 EX $0.04

Unquoted +equity securities that have ceased

Number of securities that have ceased

63,391,928

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/10/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESR : ORDINARY FULLY PAID	1,759,071,869

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESRAAD : OPTION EXPIRING 13-APR-2025 EX $0.06	20,000,000
ESRAAE : OPTION EXPIRING 30-OCT-2023 EX $0.04	0
ESRAAF : OPTION EXPIRING 01-DEC-2025 EX $0.03	25,000,000
ESRAO : OPTION EXPIRING 17-NOV-2023 EX $0.20	16,600,000
ESRAAC : OPTION EXPIRING 21-JAN-2025 EX $0.06	25,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.