Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Tuesday November 07, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAL	OPTION EXPIRING 15-JUN-2027 EX $0.0175	64,000,000	07/11/2023
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000	07/11/2023
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000	07/11/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Please refer to Appendix 3B's dated 29 August 2023, 29 September 2023 and 3 October 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ has an existing ASX security code ("existing class")
☑ does not have an existing ASX security code ("new class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175

Date the +securities the subject of this notification were issued

7/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as approved by shareholders at 3 November 2023 AGM.
Previously announced in Appendix 3B's, Director Interest Notices and AGM Notice.

Issue details

Number of +securities

64,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil. Part of Director Remuneration approved by shareholders.

Purpose of the issue

Other

Additional Details

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX $0.045

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmnq5y1lyr.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	3/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (SPX)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as approved by shareholders at 3 November 2023 AGM.
Previously announced in Appendix 3B, Director Interest Notice and AGM Notice.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil: Part of Directors Remuneration as approved by shareholders at 3 November 2023 AGM

Purpose of the issue

Other

Additional Details

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX $0.10

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmnq5y1lyr.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	3/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (SPX)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as approved by shareholders at 3 November 2023 AGM.
Previously announced in Appendix 3B, Director Interest Notice and AGM Notice.

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil: Part of Managing Director Remuneration as approved by shareholders at 3 November 2023 AGM.

Purpose of the issue

Other

Additional Details

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,677,232,593
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042	51,550,334
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	23,600,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX $0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	228,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	60,000,000
New class - code to be confirmed : OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000
New class - code to be confirmed : OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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