13 November 2023

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

On 10 November 2023, Greenvale Energy Limited (the "**Company**") issued 7,453,125 fully paid ordinary shares pursuant to the terms of its Subscription Agreement with Pioneer Resource Partners, LLC, announced on 1 February 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
   (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
   (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The release of this announcement was authorised by the Board of Greenvale Energy Limited.

For and on behalf of Greenvale Energy Limited.

Vince Fayad
Joint Company Secretary