Announcement Summary

Entity name

PARADIGM BIOPHARMACEUTICALS LIMITED..

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAR	ORDINARY FULLY PAID	21,195,277	27/11/2023
PARO	OPTION EXPIRING 30-NOV-2024 DEFERRED	10,100,635	27/11/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PARADIGM BIOPHARMACEUTICALS LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94169346963

1.3 ASX issuer code

PAR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2023 12:04	Update - Update - Proposed issue of securities - PAR	An accelerated offer (early retail) An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Listed options with exercise price $0.65 and expiry 30 November 2024 to be issued

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

PAR : ORDINARY FULLY PAID

Issue date

27/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

6,483,610

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.43000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

PARO : OPTION EXPIRING 30-NOV-2024 DEFERRED

Issue date

27/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	521	1.91 %
1,001 - 5,000	276	6.24 %
5,001 - 10,000	95	6.89 %
10,001 - 100,000	73	21.00 %
100,001 and over	16	63.96 %

Issue details

Number of +securities to be quoted

10,100,635

Issue currency	**Issue price or consideration per +security**
AUD - Australian Dollar	AUD

Any other information the entity wishes to provide about the +securities to be quoted

Early Retail Securities

ASX +security code and description

PAR : ORDINARY FULLY PAID

Issue date

27/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

14,711,667

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.43000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAR : ORDINARY FULLY PAID	350,889,175
PARO : OPTION EXPIRING 30-NOV-2024 DEFERRED	10,100,635

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PARAP : ORDINARY FULLY PAID RESTRICTED	656,666
PARAS : ORDINARY FULLY PAID RESTRICTED	125,000
PARAT : ORDINARY FULLY PAID RESTRICTED	125,000