HITIQ Limited

2023 ANNUAL GENERAL MEETING

2PM AEDT, Wednesday 29 November 2023

ASX: HIQ

Welcome and Agenda

1. **Formal Items of Business**
    - 2023 Financial Statements
    - Resolution 1 – Remuneration Report
        - Resolution 2 and Resolution 3 have been withdrawn
    - Resolution 4 – Ratification of Prior Issue of Shares and Options
    - Resolution 5 – Approval of 10% Placement Capacity – Shares (Special Resolution)
2. **Poll on the Resolutions**
3. **Formal Close of the Meeting**
4. **Executive Chairman Business Update**
5. **General Q&A**
6. **Please join the directors and management team for refreshments**

2023 Financial Statement

To consider and receive the financial statements of the Company for the year ended 30 June 2023, consisting of the Financial Report and the Reports of the Directors and Auditor.

As required by Section 317 of the Corporations Act, the financial statements of the Company for the year ended 30 June 2023 and the accompanying director's report and auditor's report are tabled before the Meeting.

Neither the Corporations Act nor the Company's Constitution requires a vote on the financial statements.

Shareholders may ask questions about the financial statements, including conduct of the audit.

Resolution 1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a non-binding resolution:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2023."

VALID PROXIES REVIEVED	VOTES	% VOTES
FOR	56,146,172	73.46%
OPEN	105,568	0.14%
AGAINST	20,181,578	26.40%
ABSTAIN	0	
EXCLUDED	20,607,009	

Resolution 4

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 27,284,246 Shares at $0.022 per Share and 13,642,123 accompanying Options on the terms and conditions set out in the Explanatory Statement."

VALID PROXIES REVIEVED	VOTES	% VOTES
FOR	91,776,644	94.58%
OPEN	45,179	0.05%
AGAINST	5,218,504	5.38%
ABSTAIN	0	
EXCLUDED	0	

Resolution 5

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a special resolution:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."

VALID PROXIES REVIEVED	VOTES	% VOTES
FOR	91,904,144	94.71%
OPEN	45,179	0.05%
AGAINST	5,091,004	5.25%
ABSTAIN	0	
EXCLUDED	0	

Poll on Resolutions

Close of Formal Meeting

Executive Chairman Business Update



AGM PRESENTATION 2023

Positioning HITIQ for Global Acceptance

GLENN SMITH
Executive Chairman

HITIQ Overview | Safely play on, with HITIQ.

We deliver the **NEXUS SOLUTION**.

What is it?
A suite of tools from a sensor-enabled custom fit mouthguard to AI-enabled data analytics interface and, best in class return to play/work support software.

What do we deliver to the customer/user?
This technology is keeping thousands of professional and amateur sports players in control of their performance, along with puts the power back in their hands when caring for their brains.

Who are our current customers/users?
Our customers include the Australian Football League (AFL), English Premier League (EPL), and the National Rugby League (NRL), along with numerous other teams in a variety of sporting codes. We also service universities and research organisations studying the impacts (both short and long-term) of repeat head impacts.

Our core strategic segments and the market opportunity → USD$25B

OUR CORE STRAETGIC SEGMENT	AREA	GLOBAL MARKET SIZE ($USD)	CAGR	TIME PERIOD
SAFETY	SPORTS PROTECTIVE EQUIPMENT MARKET*	9.0B	4.1%	2018
PERFORMANCE	SPORTS TECHNOLOGY MARKET**	13.14B	20.8%	2022-2030
BRAIN HEALTH	COGNITIVE ASSESSMENT AND TRAINING MARKET***	3.8B	24.9%	2023-2028

HITIQ operates at the intersection of the above markets.

- The on-field analytics sector of the Sports Technology Market is anticipated to grow at a CAGR exceeding 29%, driven by the imperative to enhance player and team performance while ensuring head injury monitoring and prevention.
- In sports clubs, distinct from associations and leagues, the adoption of analytics is on the rise.
- Collaborations with analytics firms provide advanced tracking capabilities, pinpointing and mitigating head impact risks.
- This underscores the significance of head impact and concussion management technologies in these market segments.

1. https://www.mordorintelligence.com/industry-reports/sports-protective-equipment-market
2. https://www.grandviewresearch.com/industry-analysis/sports-technology-market
3. https://www.imarcgroup.com/cognitive-assessment-training-market

HITIQ | Where are we and where are we heading

AN INTEGRATED BRAIN IMPACT AND HEALTH CARE SOLUTION

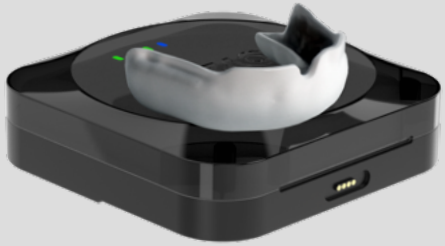
NEXUS SOLUTION | PROFESSIONAL SPORTS

- **NEXUS IMG** (in-market)
- **NEXUS CSX** (in-market)
- **NEXUS AI** (in-market)



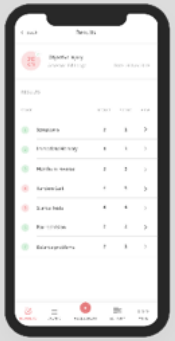
NEXUS SOLUTION | CONSUMER SPORTS AND WORKPLACE

- **NEXUS IMG** (available – full Australian launch in 2024)
- **NEXUS CONNEQT** (in field trials)
- **NEXUS AI | Consumer** (in development)



NEXUS SOLUTION | HEALTHCARE

- **NEXUS SOLUTION** (medical grade impact measurement /potentially diagnostic tool)
- **NEXUS DSS** (medical grade decision support system)
- **NEXUS CoVR** (medical grade assessment of cognitive performance with VR)



Forward focus | Marketing and sales execution plus cost optimisation

CURRENT	2024	2025-2028
• Focus on closing Australian based sports league clients. WAFC closed in November • Focus on UK sporting league purchase of NEXUS CSX • Focus on USA expansion • Focus on cost optimisation as a % of revenue	• Focus on closing beachhead USA sports league client • Focus on mandate (or equivalent) of head impact technologies in at least 1 jurisdiction • Focus on de-identified data provisioning as a product offering	• Focus on expanding into providing NEXUS SOLUTION into workplace settings and via insurance channels • Focus on predictive product sales and healthcare channels • Focus on global domination in core segments

Bluesky | An exciting product development plan is core to our overall strategy

IN-MARKET	PRODUCT DEVELOPMENT (2024)	PIPELINE (2024-2028)
· **NEXUS IMG** (PROFESSIONAL) · **NEXUS CSX** (PROFESSIONAL) · **NEXUS AI** (PROFESSIONAL) · **NEXUS IMG** (CONSUMER)	· **2024 - NEXUS AI** (CONSUMER) · **2024 - NEXUS CSX/ CONNEQT Integration** (CONSUMER) · **2024 - NEXUS CoVR:** continue POC study with 500 participants to be tested across normative and concussed cohorts from pre-clinical testing sites. · **2024 - NEXUS SOLUTION** as a data set provisioning product	· **2024 – 2028: NEXUS CoVR:** PIVOTAL study (should POC milestones be met) · **2024 - 2025: NEXUS DSS:** Study to determine suitability of NEXUS CSX as a Decision Support Software (DSS) tool



BOARD AND LEADERSHIP | Determined to execute and deliver on our promise



GLENN SMITH

Executive Chairman

- Multi-decade career in technology development and commercialisation
- Founding Partner at VC firm Aruma Capital
- Former founding Director of StartupAus (now Tech Council)



PHIL CARULLI

Non-Executive Chairman

- Chartered Accountant and Managing Director of Optima Partners
- HITIQ Non-Executive Director and CFO since August 2018
- Non-Executive Director of Soar-Earth Limited



JAMES BARRIE

Non-Executive Director

- Professional Company Secretary and Non-Executive Director
- Founder of Fernville Group
- Has held a range of senior executive positions in ASX20, ASX100, microcap, private and start-up organisations.



MATTHEW CLAYWORTH

Non-Executive Director

- Senior Investment Advisor at Wilson's Advisory
- Representative for Harmil Angel Investments
- Previously Vice President, Morgan Stanley

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General Q&A