Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 07-AUG-2028 EX $0.07	6,690,000	29/11/2023
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2028 EX $0.061	3,000,000	29/11/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

ANP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Issue of options per Appendix 3B dated 24 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 07-AUG-2028 EX $0.07

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Annual General Meeting
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726068-3A628485?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	7/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ANP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

the market in an Appendix 3B

Resolution 4 Approval for issue of Options to Dr James Garner as approved by shareholders at AGM held 15 Nov 2023 and advised in Appendix 3B dated 24 November 2023

Issue details

Number of +securities

6,690,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Resolution 4 Approval for issue of Options to Dr James Garner approved at AGM held 15 Nov 2023

Purpose of the issue

Other

Additional Details

Resolution 4 Approval for issue of Options to Dr James Garner approved at AGM held 15 Nov 2023

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2028 EX $0.061

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Annual General Meeting
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726068-3A628485?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06100000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ANP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Resolution 6: Approval of Options Issue to Dr Charmaine Gittleson as approved by shareholders at AGM held 15 Nov 2023

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Resolution 6: Approval of Options Issue to Dr Charmaine Gittleson as approved by shareholders at AGM held 15 Nov 2023

Purpose of the issue

Other

Additional Details

Resolution 6: Approval for issue of Options Dr Charmaine Gittleson approved at AGM held 15 Nov 2023

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANP : ORDINARY FULLY PAID	901,544,971

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C	8,000,000
ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C	35,000,000
ANPAF : OPTION EXPIRING 20-DEC-2024 EX $0.48	83,386,886
ANPAC : OPTION EXPIRING 18-MAR-2025 EX $0.185	4,000,000
ANPAD : OPTION EXPIRING 18-MAR-2025 EX $0.27	10,500,000
New class - code to be confirmed : OPTION EXPIRING 07-AUG-2028 EX $0.07	6,690,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2028 EX $0.061	3,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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