6 December 2023

Company Announcements Office
ASX Limited
(via ASX Online)

Senetas Corporation Ltd (ASX:SEN) (Senetas/Company)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is being given by Senetas under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) following the issue of a total of 107,142,857 new fully paid ordinary shares and 35,714,284 attaching unquoted options as detailed in the Appendix 2A and Appendix 3G announced 4 December 2023 and Appendix 2A and Appendix 3G announced 6 December 2023.

(a) The Company issued the 107,142,857 new fully paid ordinary shares and 35,714,284 attaching unquoted options without disclosure to investors under part 6D.2 of the Act.

(b) As at the date of this notice:

(1) Senetas has complied with:

(A) the provisions of chapter 2M of the Act as they apply to Senetas; and

(B) sections 674 and 674A of the Act; and

(2) there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:

(A) that has been excluded from a continuous disclosure notice given to ASX Limited (ASX) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and

(B) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

(i) the assets and liabilities, financial position and performance, profits and losses and prospects of Senetas; or

(ii) the rights and liabilities attaching to the new ordinary shares.

This announcement was authorised for release by the Board of Senetas.

Brendan Case
Company Secretary

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