Market Announcement

7 December 2023

LTR Pharma Limited (ASX: LTP) – Admission and Quotation

Description

LTR Pharma Limited ('LTP') was admitted to the Official List of ASX on Thursday, 7 December 2023.

The securities of LTP will commence quotation at 11:00 AM AEDT on Monday, 11 December 2023.

LTP raised $7,000,000 pursuant to the offer under its replacement prospectus dated 9 November 2023 by the issue of 35,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 70,405,488
ASX code	Fully paid ordinary shares: LTP
Time	11:00 AM AEDT
Date	Monday, 11 December 2023
ASX trade abbreviation	LTR PHARMA
ISIN	Fully paid ordinary shares: AU0000305294
Registered office	Address: 9/204 Alice Street, Brisbane, Queensland 4000 Phone: 1800 519 711 Email: investors@ltrpharma.com
Company secretary	Belinda Cleminson
Share Registry	Automic Pty Ltd Address: 477 Collins St, Melbourne VIC 3000 Phone: +61 (0)2 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored
Place of incorporation	Australia
Dividend policy	See section 7.11 of the Replacement Prospectus
Activities	Drug development, research and repurposing company, focused on men's health and, currently, commercialising a 'first-in-class' rapid onset, on demand therapeutic nasal spray for the treatment of erectile dysfunction.
Lead manager	Alpine Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	69,014,764 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 24 months from the date of Quotation.

	2,792,344 options exercisable at $0.26 on or before 11 December 2026, classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 24 months from the date of Quotation. 2,000,000 options exercisable at $0.22 on or before 11 December 2028, classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 24 months from the date of Quotation.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to LTP's Replacement Prospectus.

Need more information?

For further information, please call the IPO information line on 1300 441 607 (within Australia) or +61 2 7250 6677 (outside Australia) from 9.00am until 5.00pm AEDT Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Compliance