Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Wednesday December 27, 2023

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LNUAX	OPTION EXPIRING 31-JUL-2026 EX $0.004	22,399,999	22/12/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/12/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2023 09:38	New - Proposed issue of securities - LNU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to 2A lodged.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LNUAX : OPTION EXPIRING 31-JUL-2026 EX $0.004

Date the +securities the subject of this notification were issued

22/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,399,999

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue of options pursuant to ASX announcement on 2 August 2023 and Notice of Meeting 27 October 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	4,691,790,714

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	14,494,653
LNUAT : OPTION EXPIRING 09-MAY-2025 EX $0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX $0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX $0.0293	2,200,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX $0.004	6,000,000
LNUAO : OPTION EXPIRING 30-MAR-2024 EX $0.0119	780,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX $0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX $0.004	166,599,992