ASX Announcement | 27 December 2023

CLEANSING NOTICE
UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Linius Technologies Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Act) in connection with the issue on 22 December 2023 of 247,450,000 fully paid ordinary shares (**New Shares**).

(a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice, there is no "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Giuseppe Rinarelli
Company Secretary