Cleansing Notice – Issue of Shares

Delta Lithium Limited (ASX: DLI) ("Delta" or the "Company") advises that it has completed the issue of 1,612,500 fully paid ordinary shares in respect of the conversion of 1,612,500 performance rights ("**New Shares"**).

Please refer the Appendix 2A also dated today, which contains further details on the conversion of performance rights.

The Company hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

(a) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

(b) As at the date of this notice, the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) sections 674 and 674A of the Corporations Act.

(c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Release authorised by James Croser, Managing Director of Delta Lithium Limited.

For further information, please contact:

Delta Lithium
James Croser, Managing Director
Peter Gilford, CFO & Company Secretary
+61 8 6109 0104
info@deltalithium.com.au

Investor/Media Enquiries
Jono van Hazel +61 411 564 969
Michael Weir +61 402 347 032
Citadel-MAGNUS

About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With a strong balance sheet and an experienced team driving the exploration and development workstreams, Delta Lithium is rapidly advancing its Lithium Projects. The Mt Ida Lithium Project holds a critical advantage over other lithium developers with existing Mining Leases and an approved Mining Proposal. Delta Lithium is pursuing a rapid development pathway to unlock maximum value for shareholders.

Delta Lithium also holds the highly prospective Yinnetharra Lithium Project that is already showing signs of becoming one of Australia's most exciting lithium regions. Delta remains on track to release a maiden Lithium Resource at Yinnetharra in 2023. The Company is currently undergoing an extensive 400 drill hole campaign to be completed throughout 2023. Delta will commence a significantly enhanced exploration program at Yinnetharra in 2024 to test additional targets and build on the Maiden Resource.