Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 05, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SUVAJ	OPTION EXPIRING 31-DEC-2023 EX $0.15	12,000,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

140316463

1.3 ASX issuer code

SUV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SUVAJ : OPTION EXPIRING 31-DEC-2023 EX $0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	810,513,092

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAQ : OPTION EXPIRING 26-JUN-2026 EX $0.06	5,000,000
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX $0.15	0
SUVAI : PERFORMANCE RIGHTS	42,995,000
SUVAG : PERFORMANCE RIGHTS RESTRICTED	13,333,334
SUVAM : OPTION EXPIRING 06-DEC-2025 EX $0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX $0.10	12,500,000
SUVAR : OPTION EXPIRING 01-DEC-2025 EX $0.06	2,000,000
SUVAN : OPTION EXPIRING 16-MAR-2026 EX $0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX $0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX $0.16	12,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.