Announcement Summary

Entity name

DOCTOR CARE ANYWHERE GROUP PLC

Date of this announcement

Friday January 12, 2024

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Loan Notes	10,639,561	12/01/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DOCTOR CARE ANYWHERE GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

645163873

1.3 ASX issuer code

DOC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/1/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Convertible Loan Notes - See Appendix 3B and ASX Announcement 12/12/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Convertible Loan Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

12/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Meeting lodged 12 December 2023:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02752727-2A1493788

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency	Face value	Interest rate type
GBP - Pound Sterling	GBP 1.00000000	Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

☑ No

Maturity date

31/12/2027

Select other feature(s) applicable to the +security

☑ Convertible
☑ Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

☑ No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

DOC: CHESS DEPOSITARY INTERESTS (representing Ordinary Fully Paid Shares)
(10,639,561 Convertible Loan Notes convert to 233,788,288 DOC)

Any other information the entity wishes to provide about the +securities the subject of this notification

See announcement dated 12 December 2023:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02752701-2A1493766

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Appendix 3B lodged 12 December 2023 regarding the issue of Convertible Loan Notes:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02752701-2A1493766

Issue details

Number of +securities

10,639,561

Were the +securities issued for a cash consideration?

☑ Yes

In what currency was the cash consideration being paid?

GBP - Pound Sterling

What was the issue price per +security?

GBP 1.00000000

Purpose of the issue

Other

Additional Details

Refinancing existing senior loan facility and additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DOC : CHESS DEPOSITARY INTERESTS 1:1	366,642,246

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOCAF : ORDINARY FULLY PAID - UK REGISTER	30,000
DOCAE : DEFERRED SHARES	99,600
DOCAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	329,529
DOCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,731,904
New class - code to be confirmed : Convertible Loan Notes	10,639,561

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/1/2024