Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 30, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EMDAG	OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/12/2023
EMDAO	OPTION EXPIRING 31-DEC-2023 EX $0.55	6,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/01/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

EMYRIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options exercisable at $0.114 each on 22 December 2023 without exercise.

ASX +Security Code and Description

EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/1/2024

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options exercisable at $0.55 each on 31 December 2023 without exercise.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	366,629,396

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	9,950,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	0
EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55	0
EMDAT : OPTION EXPIRING 10-MAY-2025 EX $0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX $0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX $0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000

EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.