Announcement Summary

Entity name

ENLITIC INC.

Announcement Type

New announcement

Date of this announcement

Wednesday February 07, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	4,493,837	08/02/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

ENLAA : RESTRICTED COMMON STOCK

TO (Existing Class)
ASX +security code and description

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,493,837

And the date the escrow restrictions have ceased or will cease

7/2/2024

Issue date

8/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

4,493,837

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The common stock the subject of this Appendix 2A has been released from escrow, and is therefore being transferred from an unquoted class of stock to a quoted class of stock. No consideration has been paid as part of this transfer.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	78,223,958

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,640,816
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,698,516
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAK : WARRANT EXPIRING 31-DEC-2024 EX USD 1.04555	3,925,401
ENLAB : RESTRICTED COMMON STOCK	395,490
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAA : RESTRICTED COMMON STOCK	0
ENLAC : RESTRICTED COMMON STOCK	95,180
ENLAF : WARRANT EXPIRING 31-DEC-2024 RESTRICTED	7,148,807
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551