Update Summary

Entity name

LIVE VERDURE LTD

Announcement Type

Update to previous announcement

Date of this announcement

Monday February 12, 2024

Reason for the update

Amendment of number of options issued from 1,500,000 to 500,000 to correct an administrative oversight. The 1m options were not issued at the time of the initial Appendix 3G.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment of number of options issued from 1,500,000 to 500,000 to correct an administrative oversight. The 1m options were not issued at the time of the initial Appendix 3G.

1.4b Date of previous announcement to this update

29/12/2023

1.5 Date of this announcement

12/2/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercise price $0.10 expiring 29/12/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options terms the same as detailed in notice of meeting. https://announcements.asx.com.au/asxpdf/20230922/pdf/05v60g1pybhfx7.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	29/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (ASX:LV1)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20220927/pdf/45fjpndrq3tv7k.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

Part 4 - +Securities on issue

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	119,246,556
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AK : OPTION EXPIRING 04-OCT-2024 EX $0.30	32,515,127
LV1AD : PERFORMANCE RIGHTS	2,500,000
LV1AG : OPTION EXPIRING 04-MAR-2024 EX $0.30	2,000,000
LV1AH : OPTION EXPIRING 15-JUL-2024 EX $0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20	8,000,000
LV1AN : OPTION EXPIRING 05-JAN-2027 EX $0.10	3,000,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX $0.3975	1,200,000
LV1AM : OPTION EXPIRING 29-DEC-2026 EX $0.10	18,500,000
New class - code to be confirmed : Unlisted options exercise price $0.10 expiring 29/12/2026	500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13