Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
3DA	ORDINARY FULLY PAID	60,606,061	05/04/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Mar-2024 19:21	New - Proposed issue of securities - 3DA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

3DA : ORDINARY FULLY PAID

Issue date

5/4/2024

Issue details

Number of +securities to be quoted

60,606,061

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.33000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement shares as announced on 27 March 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	541,037,012
3DAO : OPTION EXPIRING 02-DEC-2025	188,058,525

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX $0.42	18,673,464
3DAAO : OPTION EXPIRING 31-OCT-2033 EX $0.193	2,000,000
3DAAK : OPTION EXPIRING 31-OCT-2033 EX $0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX $0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX $0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX $0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	1,614,533
3DAAP : OPTION EXPIRING 08-NOV-2033 EX $0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX $0.24	61,499,179
3DAAH : OPTION EXPIRING 04-JUL-2025 EX $0.42	7,520,439