ASX Release

RESULTS OF EGM

Melbourne, Australia, 24 April 2024: Vinyl Group Ltd (ASX: VNL), Australia's only ASX-listed music Company, today provides the final proxy and poll results from Jaxsta's General Meeting held on Wednesday 24 April 2024. In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Authorisation and Additional Information:
This announcement was authorised by the Board of Vinyl Group Ltd

Vinyl Group Investor Relations:
E: investors@vinyl.group

-Ends-

ABOUT VINYL GROUP

Vinyl Group is the heartbeat of an equitable music world, providing tech solutions that connect and give credit to the creator economy. The Company's diverse portfolio has touchpoints across all corners of the global music ecosystem, empowering everyone from creators to consumers. Vinyl.com offers a world-class ecommerce experience including over 50K titles for fans to support their favourite artists. Vampr is a leading dedicated social-professional networking platform and talent marketplace, allowing 1.3M creators to discover collaborators and monetise their work in over 180 countries. Jaxsta is the world's largest and only database of official music credits with over 380M verified credits to streamline revenue opportunities for businesses in the music industry. The Brag Media is Australia's largest creator of premium youth content and events and publishes iconic titles including Rolling Stone AU/NZ, Variety Australia, TheBrag.com, The Music Network, Tone Deaf, and more.

AUTOMIC
ABN: 27 152 260 814

1300 288 664 (within australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automic.com.au

Level 5, 126 Phillip Street,
Sydney NSW 2000

GPO Box 5193,
Sydney NSW 2000

Voting Summary Report

Vinyl Group Limited

Extraordinary General Meeting

Security Class(es):

VNL - FULLY PAID ORDINARY SHARES
VNLESC02 - ESCROWED SHARES EXP 30/06/2024
VNLESC01 - ESCROWED SHARES - 12 MONTHS

Meeting Date: 24-Apr-2024

Resolution	For		Against		Discretionary		Unusable For		Totals		Exclusions		Abstain	
	Votes	Holders	Votes	Holders	Votes	Holders	Votes	Holders	Votes	Holders	Votes	Holders	Votes	Holders
1 Ratification of prior issue of securities (Convertible Note Conversion)	55,282,745	90	335,804	8	29,833	5	0	0	55,648,382	103	17,519,104	3	88,826	4
	99.34%	87.38%	0.60%	7.77%	0.05%	4.85%	0.00%	0.00%						
2 Ratification of prior issue of securities (Placement)	73,060,145	95	65,022	6	27,025	4	0	0	73,152,192	105	0	0	104,120	5
	99.87%	90.48%	0.09%	5.71%	0.04%	3.81%	0.00%	0.00%						
3 Issue of securities (Convertible Note)	72,532,758	92	626,431	10	27,745	5	0	0	73,186,934	107	0	0	69,378	3
	99.11%	85.98%	0.86%	9.35%	0.04%	4.67%	0.00%	0.00%						
4 Approval of acquisition of relevant interest in Shares by Realwise on conversion of the Convertible Note	72,521,928	92	621,967	9	27,745	5	0	0	73,171,640	106	0	0	84,672	4
	99.11%	86.79%	0.85%	8.49%	0.04%	4.72%	0.00%	0.00%						

Report generated on 23-Apr-2024 at 09:09 AM