31 May 2024

ASX ANNOUNCEMENT

NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Future Battery Minerals Limited (**ASX: FBM**) (**FBM** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company confirms that it has issued 3,000,000 fully paid ordinary shares in the capital of the Company on 31 May 2024 for the conversion of 3,000,000 performance rights.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

An Appendix 2A accompanies this announcement.

This announcement has been authorised for release by the Board of Directors of the Company.

For further information visit www.futurebatteryminerals.com or contact:

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