Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity AI-Media Technologies Limited
ABN 12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Abrahams
Date of last notice	28 November 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Anthony Abrahams' indirect interest arises by virtue of having a relevant interest in securities held by Pearlirose Pty Limited under section 608(1) of the *Corporations Act 2001* (Cth).
Date of change	12 June 2024, 14 June 2024 and 17 June 2024
No. of securities held prior to change	Indirect Interest in 30,339,898 ordinary shares held by Pearlierose Pty Limited.
Class	Fully paid ordinary shares
Number acquired	Direct Interest in 5,000,000 ordinary shares acquired as follows: (a) 4,321,610 ordinary shares acquired by in an on-market crossing from another founding shareholder; (b) 678,390 ordinary shares acquired on-market over two trading days.
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$1,549,338.19 ($0.31 per share)
No. of securities held after change	**35,339,898** ordinary shares held as follows: **Direct Interest** 5,000,000 ordinary shares **Indirect Interest** 30,339,898 held by Pearlirose Pty Limited.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market crossing and on-market trades.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No

+ See chapter 19 for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A