Announcement Summary

Entity name

INVION LIMITED

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	120,000,000	28/06/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

120,000,000 unlisted options per the announcement dated 28 June 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	28/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 28 June 2024

Issue details

Number of +securities

120,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Per the share subscription agreement as notified in the announcement dated 28 June 2024.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	6,424,532,206

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAX : OPTION EXPIRING 22-OCT-2024 EX $0.0177	20,443,211
IVXAW : OPTION EXPIRING 01-JUL-2024 EX 2C	15,928,570
IVXAZ : OPTION EXPIRING 31-OCT-2024 EX $0.0106	2,725,762
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX $0.01	20,000,000
IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL	7,313,661
IVXAV : OPTION EXPIRING 31-AUG-2024 EX 1.72C	20,443,211
IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL	3,608,687
IVXAY : OPTION EXPIRING 31-OCT-2024 EX $0.00	5,670,282
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX NIL	35,000,000
IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL	2,372,422
IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL	2,956,652
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX $0.017	138,488,557
IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL	1,694,774
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	22,013,745
IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL	1,470,224

IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL	3,639,427
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX $0.01	12,000,000
New class - code to be confirmed : Unlisted options	120,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

120m options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No