2 July 2024

Dear Shareholder

GENERAL MEETING OF SHAREHOLDERS AND ELECTRONIC COMMUNICATIONS

Cosmos Exploration Limited (the **Company**) (**ASX:C1X**) is convening a General Meeting of Shareholders (**GM**) on Wednesday, 31 July 2024, at 10:00 am (WST). If you would like to attend and participate in the GM, it will be held at Suite 1, 295 Rokeby Road, Subiaco, WA 6008. If the above arrangements with respect to the GM change, shareholders will be updated via the ASX Market Announcements Platform as well as the Company's website at www.cosmosx.com.au.

To assist the Company, shareholders who wish to attend the Meeting in person should register their attendance with the Company at info@cosmosx.com.au by no later than 10:00 am (WST) on 29 July 2024.

Notice of Meeting

The Company will not be dispatching physical copies of the Notice of Meeting and accompanying explanatory memorandum (unless a shareholder has requested a hard copy) (**Notice**). Instead, copies of the Notice are available for viewing and download at www.cosmosx.com.au/asx-announcements. Shareholders who have not elected to receive communications by email with the Company's share registry will receive a copy of this letter and a personalised proxy form by post.

Voting

Shareholders are encouraged to participate in voting on the resolutions to be considered at the GM. To vote by proxy, please complete, sign and return your personalised proxy form in accordance with the instructions set out in the proxy form. Alternatively, you may vote online at www.automicgroup.com.au, or in person by attending the GM.

Proxy form instructions (by proxy form or online voting) must be received by the Company's share registry by no later than 10:00 am (WST) on Monday, 29 July 2024. Instructions received after that time will not be valid for the GM. Please refer to the full Notice for further important information.

The Company encourages all shareholders to vote prior to the GM by returning their proxy voting instructions before the deadline and advises that all voting in respect of resolutions considered at the GM will be conducted on a poll.

Electronic communications

The Company encourages all shareholders to communicate with the Company by email at info@cosmosx.com.au and with Automic Share Registry (the Company's share registry) at hello@automic.com.au. These methods allow the Company to keep you informed without delay, are environmentally friendly, and reduce the Company's print and mail costs.

Please register to receive electronic communications and update your shareholder details online at www.automicgroup.com.au or email Automic Share Registry at hello@automic.com.au

Robbie Featherby
Joint Company Secretary