Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 17, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IBX	ORDINARY FULLY PAID	2,350,000	16/07/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2024 17:32	New - Proposed issue of securities - IBX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional 1,000 shares under the proposed Offer announced on 16 July 2024 and a further 650,000 fully paid ordinary shares, subject to shareholder approval

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IBX : ORDINARY FULLY PAID

Issue date

16/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

2,350,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Mercer and the Company agree to waive all rights of redemption rights under the Convertible Securities Agreement and in consideration, proposes to issue 3m shares at nil issue price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

2,350,000 fully paid ordinary shares to be issued on 16 July 2024 pursuant to the Convertible Securities Variation Agreement with Mercer dated 15 July 2024 and remaining 650,000 fully paid ordinary shares, subject to shareholder approval.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	34,996,551

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX $0.64	75,000
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX $0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX $0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	3,792,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX $1.496	353,474
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX $1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX $1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX $1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX $1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	702,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX $3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX $1.496	699,897