

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **PO VALLEY ENERGY LIMITED**ACN/ARSN **087 741 571****1. Details of substantial holder (1)**Name **MICHAEL MASTERMAN**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

31/07/2024The previous notice was given to the company on **21/07/2021**The previous notice was dated **21/07/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID ORDINARY	218,014,515	21.66%	214,593,006	18.52%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See appendix A	See appendix A	See appendix A	See appendix A	See appendix A	See appendix A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Michael Masterman	Michael Masterman	Michael Masterman	Legal and beneficial owner	87,525,732 ORD	87,525,732
Michael Masterman	Symmall Pty Ltd	Symmall Pty Ltd	Symmall Pty Ltd is the trustee of a superannuation	127,067,274 ORD	127,067,274

			Michael Masterman is a trustee and beneficiary		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Michael Masterman Symmall Pty Ltd	26 Margaret Street, Cottesloe WA 6011

Signature

print name **Michael Masterman** capacity **Michael Masterman**
 sign here  date **01/08/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8 If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write
) "unknown".

(9 Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
)

Appendix A – Form 604

Substantial holder - Michael Masterman

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected – ORD SHARES	Persons votes affected
31/07/2024	Symmall Pty Ltd	On Market Sale	\$2,654.48	66,362	66,362
29/07/2024	Symmall Pty Ltd	On Market Sale	\$1,780.92	48,133	48,133
26/07/2024	Symmall Pty Ltd	On Market Sale	\$794.43	21,471	21,471
25/07/2024	Symmall Pty Ltd	On Market Sale	\$16,027.99	430,396	430,396
10/11/2023	Symmall Pty Ltd	On Market Sale	\$555.49	13,226	13,226
9/11/2023	Symmall Pty Ltd	On Market Sale	\$7,239.93	175,936	175,936
8/11/2023	Symmall Pty Ltd	On Market Sale	\$16,149.32	403,733	403,733
7/11/2023	Symmall Pty Ltd	On Market Sale	\$15,479.71	379,895	379,895
6/11/2023	Symmall Pty Ltd	On Market Sale	\$6,181.41	147,052	147,052
3/11/2023	Symmall Pty Ltd	On Market Sale	\$176.36	3,919	3,919
2/11/2023	Symmall Pty Ltd	On Market Sale	\$6,878.48	171,962	171,962
1/11/2023	Symmall Pty Ltd	On Market Sale	\$37,195.96	902,370	902,370
6/10/2023	Symmall Pty Ltd	On Market Sale	\$32,907.86	633,166	633,166
6/09/2023	Symmall Pty Ltd	On Market Sale	\$6,077.03	116,866	116,866
5/09/2023	Symmall Pty Ltd	On Market Sale	\$2,598.28	49,967	49,967
21/08/2023	Symmall Pty Ltd	On Market Sale	\$0.05	1	1
18/08/2023	Symmall Pty Ltd	On Market Sale	\$414.86	7,978	7,978
17/08/2023	Symmall Pty Ltd	On Market Sale	\$9,985.14	192,022	192,022
28/06/2023	Symmall Pty Ltd	On Market Sale	\$102,896.08	1,431,815	1,431,815
19/05/2023	Symmall Pty Ltd	On Market Sale	\$73.91	1,041	1,041
17/05/2023	Symmall Pty Ltd	On Market Sale	\$16,470.37	231,977	231,977
16/05/2023	Symmall Pty Ltd	On Market Sale	\$14,746.31	207,471	207,471
15/05/2023	Symmall Pty Ltd	On Market Sale	\$764.03	10,761	10,761
9/05/2023	Symmall Pty Ltd	On Market Sale	\$18,050.00	250,000	250,000
2/03/2023	Symmall Pty Ltd	On Market Sale	\$3,708.45	41,205	41,205
20/02/2023	Symmall Pty Ltd	On Market Sale	\$24,720.84	274,676	274,676
17/02/2023	Symmall Pty Ltd	On Market Sale	\$46,591.11	517,679	517,679
15/02/2023	Symmall Pty Ltd	On Market Sale	\$15,456.86	171,300	171,300
14/02/2023	Symmall Pty Ltd	On Market Sale	\$84,271.00	931,691	931,691
13/02/2023	Symmall Pty Ltd	On Market Sale	\$18,307.98	203,422	203,422
10/02/2023	Symmall Pty Ltd	On Market Sale	\$26,013.78	289,042	289,042
9/02/2023	Symmall Pty Ltd	On Market Sale	\$715.92	7,536	7,536
9/02/2023	Symmall Pty Ltd	On Market Sale	\$101,143.72	1,000,000	1,000,000
8/02/2023	Symmall Pty Ltd	On Market Sale	\$24,207.71	249,564	249,564
8/02/2023	Symmall Pty Ltd	On Market Sale	\$99,000.00	1,000,000	1,000,000
7/02/2023	Symmall Pty Ltd	On Market Sale	\$29,881.22	308,654	308,654
6/02/2023	Symmall Pty Ltd	On Market Sale	\$42,152.85	441,782	441,782
25/01/2023	Symmall Pty Ltd	On Market Sale	\$60,865.47	734,429	734,429
24/01/2023	Symmall Pty Ltd	On Market Sale	\$21,245.68	265,571	265,571
		Total on market Sales	\$914,380.99	(12,334,071)	(12,334,071)
10/11/2022	Symmall Pty Ltd	On Market Purchase	\$9,913.80	198,276	198,276
03/05/2022	Symmall Pty Ltd	Ordinary shares issued on conversion of convertible note	\$300,000	10,714,286	10,714,286
	Total net movement for Symmall Pty Ltd			(1,421,509) ORD SHARES	(1,421,509) ORD SHARES
20/04/2023	Michael Masterman	On Market Sale	\$ 9,947.71	(128,392)	(128,392)
19/04/2023	Michael Masterman	On Market Sale	\$ 39,576.75	(527,690)	(527,690)
18/04/2023	Michael Masterman	On Market Sale	\$ 27,659.18	(368,789)	(368,789)
06/04/2023	Michael Masterman	On Market Sale	\$ 16,620.00	(221,600)	(221,600)
05/04/2023	Michael Masterman	On Market Sale	\$ 29,979.15	(399,722)	(399,722)
04/04/2023	Michael Masterman	On Market Sale	\$ 2,276.03	(30,347)	(30,347)
29/03/2023	Michael Masterman	On Market Sale	\$ 4,047.00	(53,960)	(53,960)
28/03/2023	Michael Masterman	On Market Sale	\$ 13,924.80	(185,664)	(185,664)
27/03/2023	Michael Masterman	On Market Sale	\$ 6,287.70	(83,836)	(83,836)
	Total Movement for Michael Masterman		\$150,318.32	(2,000,000) ORD SHARES	(2,000,000) ORD SHARES