Announcement Summary

Entity name

INVION LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 07, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVX	ORDINARY FULLY PAID	33,333,334	07/08/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2024 08:22	New - Proposed issue of securities - IVX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Please refer to the Appendix 3B lodged on 28 June 2024.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IVX : ORDINARY FULLY PAID

Issue date

7/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

33,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	6,637,865,540

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAX : OPTION EXPIRING 22-OCT-2024 EX $0.0177	20,443,211
IVXAZ : OPTION EXPIRING 31-OCT-2024 EX $0.0106	2,725,762
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX $0.01	20,000,000
IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL	7,313,661
IVXAV : OPTION EXPIRING 31-AUG-2024 EX 1.72C	20,443,211
IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL	3,608,687
IVXAY : OPTION EXPIRING 31-OCT-2024 EX $0.00	5,670,282
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX NIL	35,000,000
IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL	2,372,422
IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL	2,956,652
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX $0.017	138,488,557
IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL	1,694,774
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	22,013,745
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX $0.01	120,000,000

IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL	1,470,224
IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL	3,639,427
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX $0.01	12,000,000