NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Change Financial Limited (ACN 150 762 351) (ASX: CCA) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 6 September 2024, the Company issued 46,666,668 fully paid ordinary shares (**Shares**) to institutional, sophisticated and professional investors at an issue price of A$0.075 per Share (**Placement**) under the placement announced on 2 September 2024. As announced on the same date, the Placement is being conducted in conjunction with a share purchase plan to existing shareholders.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
b) this notice is given under Section 708A(5)(e) of the Act;
c) as at the date of this notice, the Company has complied with (i) the provisions of Chapter 2M of the Act as they apply to the Company; and (ii) sections 674 and 674A of the Act;
d) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Any queries in relation to this notice should be directed to Adam Gallagher on +61 428 130 447.

Adam Gallagher
Company Secretary
investors@changefinancial.com

This release has been authorised by the Board of the Company.