Announcement Summary

Entity name

INVION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 09, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVX	ORDINARY FULLY PAID	28,726,129	04/09/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
7,313,661		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

7,313,661

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 21 October 2020 (Resolutions 6a, 6b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
3,608,687		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

3,608,687

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 9 November 2021 (Resolutions 5a, 5b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAY : OPTION EXPIRING 31-OCT-2024 EX $0.00

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,670,282

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

5,670,282

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 21 October 2020 (Resolutions 6a, 6b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
2,372,422		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

2,372,422

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 9 November 2021 (Resolutions 5a, 5b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
2,956,652		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

2,956,652

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 9 November 2021 (Resolutions 5a, 5b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,694,774		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

1,694,774

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 21 October 2020 (Resolutions 6a, 6b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,470,224		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

1,470,224

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 9 November 2021 (Resolutions 5a, 5b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL

TO (Existing Class)
ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
3,639,427		4/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

3,639,427

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price of the options was $0.00 per share as approved at AGM on 21 October 2020 (Resolutions 6a, 6b) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	6,666,591,669

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAX : OPTION EXPIRING 22-OCT-2024 EX $0.0177	20,443,211
IVXAZ : OPTION EXPIRING 31-OCT-2024 EX $0.0106	2,725,762
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX $0.01	20,000,000
IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL	0
IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL	0
IVXAY : OPTION EXPIRING 31-OCT-2024 EX $0.00	0
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX NIL	35,000,000
IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL	0
IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL	0
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX $0.017	138,488,557
IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL	0
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	22,013,745
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX $0.01	120,000,000
IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL	0

IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL	0
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX $0.01	12,000,000