Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Friday September 20, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMDAY	OPTION EXPIRING 07-MAY-2027 EX $0.10	3,200,000	20/09/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32009220053

1.3 ASX issuer code

EMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/9/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Apr-2024 09:54	New - Proposed issue of securities - EMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMDAY : OPTION EXPIRING 07-MAY-2027 EX $0.10

Date the +securities the subject of this notification were issued

20/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of placement options to Mr Greg Hutchinson (Chair) and Dr Michael Winlo (Managing Director) (or nominees) as approved at the General Meeting of Shareholders held on 21 August 2024.

Issue details

Number of +securities

3,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Placement that the Directors participated in included 1 free attaching unquoted option for every 2 shares applied for. Refer ASX announcement of 23 April 2024 for further information.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	408,989,396

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	9,950,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX $0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX $0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX $0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000
EMDAY : OPTION EXPIRING 07-MAY-2027 EX $0.10	26,380,000