Announcement Summary

Entity name

FELIX GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 09, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FXGAE	OPTION EXPIRING 09-OCT-2024 EX $0.30	5,000,000	Expiry of option or other convertible security without exercise or conversion	09/10/2024
FXGAL	OPTION EXPIRING 09-OCT-2024 EX $0.30	500,000	Expiry of option or other convertible security without exercise or conversion	09/10/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FXGAE : OPTION EXPIRING 09-OCT-2024 EX $0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/10/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FXGAL : OPTION EXPIRING 09-OCT-2024 EX $0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/10/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	328,655,816
FXGO : OPTION EXPIRING 19-JUN-2026	16,190,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAT : OPTION EXPIRING 16-JUN-2026 EX $0.15	4,562,500
FXGAQ : OPTION EXPIRING 06-APR-2027 EX $0.12	1,500,000
FXGAR : OPTION EXPIRING 06-APR-2027 EX $0.15	500,000
FXGAU : OPTION EXPIRING 14-AUG-2027 EX $0.08	1,893,370
FXGAE : OPTION EXPIRING 09-OCT-2024 EX $0.30	0
FXGAF : OPTION EXPIRING 24-JAN-2025 EX $0.30	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 EX $0.40	1,250,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX $0.30	0
FXGAM : OPTION EXPIRING 31-DEC-2024 EX $0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX $0.27	1,047,893

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.