Announcement Summary

Entity name

DELOREAN CORPORATION LIMITED

Date of this announcement

Thursday October 17, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 19 cents on or before 30 November 2028	3,500,000	17/10/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DELOREAN CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

638111127

1.3 ASX issuer code

DEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at 19 cents on or before 30 November 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Neil Conquest	Neil David Conquest ATF Conquest Family Trust	2,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Nil

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19000000	30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DEL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Nil

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

3,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEL : ORDINARY FULLY PAID	220,278,153

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DELAA : PERFORMANCE RIGHTS	9,114,476
DELAB : OPTION EXPIRING 29-MAR-2025 EX $0.25	14,000,000
DELAC : OPTION EXPIRING 31-MAR-2025 EX $0.20	6,250,000
DELAF : OPTION EXPIRING 13-SEP-2028 EX $0.1264	23,968,991
DELAE : OPTION EXPIRING 30-NOV-2026 EX $0.14	1,500,000
New class - code to be confirmed : Options exercisable at 19 cents on or before 30 November 2028	3,500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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