Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Vinyl Group Ltd (**Company**)
ACN/ARSN	106 513 580

1. Details of substantial holder (1)

Name	Songtradr, Inc. on behalf of itself and each of its associates Paul Lancaster Wiltshire, Wiltshire Media Pty Ltd, Wiltshire Media LLC and each of the entities identified in Annexure A of this notice (collectively, the **Substantial Holders**)
ACN/ARSN (if applicable)	

There was a change in the interests of the substantial holder on	28 / 10 / 2024
The previous notice was given to the company on	09 / 05 / 2024
The previous notice was dated	07 / 05 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	187,342,793	19.95%	233,073,257	19.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/05/24	Substantial Holders	On market disposal of fully paid ordinary shares by Wiltshire Media Pty Ltd	$12,960	108,000	108,000
30/05/24	Substantial Holders	On market disposal of fully paid ordinary shares by Wiltshire Media Pty Ltd	$2,500	20,000	20,000
31/05/2024	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company on the exercise of options to third parties	-	187,214,793	187,214,793
20/06/2024	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company following the completion of the institutional component of the Company's entitlement offer announced on 13 June 2024	-	187,214,793	187,214,793
01/07/2024	Substantial Holders	Dilution due to the issue of fully paid	-	187,214,793	187,214,793

		ordinary shares by the Company on the exercise of options to third parties			
10/07/2024	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company following the completion of the retail component of the Company's entitlement offer announced on 13 June 2024	-	187,214,793	187,214,793
10/07/2024	Substantial Holders	Shares issued on the exercise of options.	$309,052	14,716,754	14,716,754
28/10/2024	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company following the exercise of options by other parties announced on 28 October 2024 (resulting in the relevant interests of the Substantial Holders reducing to 17.79%)	-	201,931,547	201,931,547
30/10/2024	Substantial Holders	Shares issued on the exercise of options	$653,975.91	31,141,710	31,141,710
30/10/2024	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company following the exercise of options by other parties announced on 30 October 2024	-	233,073,257	233,073,257

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Songtradr, Inc.	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities.	207,951,257 fully paid ordinary shares	17.58%
Paul Lancaster Wiltshire and Wiltshire Media Pty Ltd	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(2)(b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	207,951,257 fully paid ordinary shares	17.58%
Wiltshire Media LLC	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Ply Ltd.	207,951,257 fully paid ordinary shares	17.58%
See Annexure A (List of Songtradr, Inc. subsidiaries)	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Songtradr, Inc. and is	207,951,257 fully paid ordinary shares	17.58%

			therefore an associate of Songtradr, Inc.		
Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities.	25,122,000 fully paid ordinary shares	2.12%
Paul Lancaster Wiltshire	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act, as he controls Wiltshire Media Ply Ltd.	25,122,000 fully paid ordinary shares	2.12%
Wiltshire Media LLC	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Pty Ltd.	25,122,000 fully paid ordinary shares	2.12%
Songtradr, Inc.	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(2)b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	25,122,000 fully paid ordinary shares	2.12%
See Annexure A (List of Songtradr, Inc. subsidiaries)	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act as it is controlled by Songtradr, Inc. and is therefore an associate of Songtradr, Inc. and Wiltshire Media Pty Ltd.	25,122,000 fully paid ordinary shares	2.12%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Songtradr, Inc.	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
Wiltshire Media Pty Ltd	Level 10, 52 Collins Street, Melbourne VIC 2000
Paul Lancaster Wiltshire	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
Wiltshire Media LLC	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
See annexure A (List of Songtradr, Inc. subsidiaries)	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA

Signature

print name	Paul Lancaster Wiltshire	capacity	Director, Songtradr, Inc.
sign here		date	30 / 10 / 2024

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A (List of Songtradr, Inc. subsidiaries)

Songtradr Ltd
Songtradr Pty Ltd
Songtradr Rights Management LLC
Songtradr Rights Management Ltd
Songtradr Rights Management Pty Ltd
7digital Group Limited
1107 Studios Ltd
Filter One LLC
Vinyl Music Products Ltd
Pretzel Tech LLC
PretzelAux Inc
Tunefind LLC
Musicube GmbH
Jive PR
Massive Music Worldwide BV
Massive Music Pty Ltd
Cue Songs Holdings Ltd
Big Sync Music Ltd