Announcement Summary

Entity name

NEURIZON THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 01, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUZ	ORDINARY FULLY PAID	54,847	01/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Sep-2024 09:25	New - Proposed issue of securities - PAA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

384,000 Options to be issued to Dr Thomas Duthy (and/or his nominee), a former NED of the Company, pursuant to Resolution 20 of the Company's Notice of Annual General Meeting dated 5 September 2024.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NUZ : ORDINARY FULLY PAID

Issue date

1/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

54,847

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as satisfaction for $12,516.13 in accrued Director fees to Dr Thomas Duthy (and/or his nominee) at a deemed issue price of $0.2282 per Share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.228200

Any other information the entity wishes to provide about the +securities to be quoted

Issuance of 54,847 Shares to Dr Thomas Duthy (and/or his nominee) at a deemed issue price of $0.2282 per Share, as satisfaction for $12,516.13 is accrued Director fees, as approved by shareholders at the Annual General Meeting held on 9 October 2024, pursuant to Resolution 19.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	486,689,402
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAO : OPTION EXPIRING 19-JAN-2026 EX $0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX $0.10	1,632,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX $0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	500,000
NUZAN : OPTION EXPIRING 31-DEC-2025 EX $0.15	3,000,000