Announcement Summary

Entity name

NEURIZON THERAPEUTICS LIMITED

Date of this announcement

Thursday November 07, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	384,000	07/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Sep-2024 09:25	New - Proposed issue of securities - PAA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

384,000 Options issued as satisfaction of the Company's obligations under Dr Thomas Duthy's engagement letter (a former NED of the Company), as approved by shareholders at the Company's Annual General Meeting held on 9 October 2024, pursuant to Resolution 20.

Issue details

Number of +securities

384,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of the Company's obligations under Dr Thomas Duthy's engagement letter. Refer to Resolution 20 of the Notice of Annual General Meeting dated 5 September 2024 for further details.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02849004-6A1224051

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

5/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NUZ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

384,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	491,705,766
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAO : OPTION EXPIRING 19-JAN-2026 EX $0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX $0.10	1,432,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX $0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	500,000
NUZAN : OPTION EXPIRING 31-DEC-2025 EX $0.15	3,000,000
New class - code to be confirmed : Unlisted Options	384,000