Announcement Summary

Entity name

NEURIZON THERAPEUTICS LIMITED

Date of this announcement

Thursday November 07, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	3,376,800	07/11/2024
New class - code to be confirmed	Performance Rights	904,500	07/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr Nicky Wallis	Dr Nicky Wallis	2,436,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/6/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NUZ : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02849004-6A1224051

Any other information the entity wishes to provide about the +securities the subject of this notification

3,376,800 Options issued to eligible employees under the Company's Equity Incentive Plan and corresponding invitation letter. The Options are subject to various vesting conditions.

Issue details

Number of +securities

3,376,800

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

7/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr Nicky Wallis	Dr Nicky Wallis	652,500

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02849004-6A1224051

Any other information the entity wishes to provide about the +securities the subject of this notification

904,500 Performance Rights issued to eligible employees under the Company's Equity Incentive Plan and corresponding invitation letter. The Performance Rights are subject to various vesting conditions.

Issue details

Number of +securities

904,500

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	491,705,766
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAO : OPTION EXPIRING 19-JAN-2026 EX $0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX $0.10	1,432,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX $0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	500,000
NUZAN : OPTION EXPIRING 31-DEC-2025 EX $0.15	3,000,000
New class - code to be confirmed : Unlisted Options	3,376,800
New class - code to be confirmed : Performance Rights	904,500

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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