Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YRL	ORDINARY FULLY PAID	8,311,760	08/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/11/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2024 13:24	New - Proposed issue of securities - YRL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares are to be issued to those Option holders who exercised their unlisted options.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

YRL : ORDINARY FULLY PAID

Issue date

8/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

8,311,760

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued pursuant to the underwriting of unlisted options with an exercise price of $0.24 and an expiry date of 31 October 2024 that lapsed.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YRL : ORDINARY FULLY PAID	276,119,374

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAU : OPTION EXPIRING 27-FEB-2027 EX $0.18	1,000,000
YRLAV : OPTION EXPIRING 01-MAR-2026 EX $0.18	2,000,000
YRLAW : OPTION EXPIRING 01-MAR-2027 EX $0.27	2,000,000
YRLAS : OPTION EXPIRING 31-OCT-2024 EX $0.24	22,854,535
YRLAY : OPTION EXPIRING 02-SEP-2028 EX $0.28	1,000,000
YRLAX : OPTION EXPIRING 30-NOV-2026 EX $0.134	2,700,000
YRLAR : OPTION EXPIRING 01-SEP-2025 EX $0.30	150,000
YRLAF : OPTION EXPIRING 17-NOV-2025 EX $0.11	42,461,536
YRLAP : OPTION EXPIRING 04-APR-2025 EX $0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX $1.00	1,300,000
YRLAG : OPTION EXPIRING 01-MAR-2027 EX $0.16	350,000
YRLAH : OPTION EXPIRING 01-MAR-2027 EX $0.21	350,000