4th December 2024 ASX RELEASE

Placement to raise $1.8m for Navua Facility Acquisition and Expansion

Brisbane, Australia: The Calmer Co. International Limited (ASX:CCO), a health and wellness company aiming to become the global leader in the kava industry has successfully completed an **oversubscribed placement** to raise **$1.8 million.** The funds will support the acquisition of its facility and freehold land in **Navua,** Fiji and drive key growth initiatives in **FY25**.

Highlights

- **Oversubscribed placement:** $1.8 million raised through sophisticated and institutional investors at a price of **0.6c per share** including an attaching 'Piggyback' option, the terms of which are summarised below.
- **Investor Base:**
  - Approximately one-third of the placement was secured by **overseas institutional investors** including those in **Hong Kong** and **Singapore**.
  - Another third was subscribed by **existing top shareholders and management**, reinforcing internal confidence in the company's growth strategy.
- **Strong Demand:** Placement demand exceeded expectations with nearly all investors being scaled back.
- **Lead managers:** SP Corporate Advisory Pty Ltd and Spark Plus Pte Ltd (Singapore).

CEO and Managing Director, Anthony Noble said, "This funding significantly advances our goals including the purchase of our Navua facility and the installation of new equipment, which will enable us to more than double production capacity from early 2025. The structure of this placement ensures we have the working capital needed to support our expanding sales and marketing activities through FY25. We are especially encouraged by the strong interest from offshore institutional investors alongside the continued support from our top shareholders, underscoring the growing investor confidence in the Calmer Co.'s vision to scale its operations and dominate the global kava market."

Summary of the Placement Terms

$1.8m was raised at $0.006 with 300,000,000 CCO shares to be issued.
Investors will receive one new unlisted option priced at $0.006 for each new share, expiring in one year from issuance, and which if exercised before 31 March 2025 also yields one additional 'piggy-back' CCOOA option (subject to shareholder approval).
The lead manager received 6% brokerage, a cash fee of $7,500 and will receive 12,450,000 CCOOA options (subject to shareholder approval).

This announcement has been approved by the board of directors

Ends

For further information

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About The Calmer Co.

The Calmer Co. International Limited (ASX:CCO), provides natural solutions to calm nerves, support mind and muscle relaxation and induce sleep. The product range includes drinking powders, teas, shots, concentrates and capsules. Sold under our house of brands: Fiji Kava, Taki Mai and Danodan Hempworks in markets including USA, Australia, China, New Zealand, and Fiji. The company also distributes the Leilo kava RTD products in the Fiji Islands.

Forward Looking Statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of The Calmer Co. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.