Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Friday December 13, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IBXAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500,000	13/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Dec-2024 12:18	New - Proposed issue of securities - IBX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

13/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	50,437,973

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX $0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX $0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX $0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX $0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	4,174,273
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX $1.496	353,474
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX $1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX $1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX $1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX $1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,202,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000

IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX $3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX $1.496	699,897