ASX RELEASE

13 December 2024

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 13 December 2024, SportsHero Limited ABN 98 123 423 987 (ASX: SHO) ('SHO' or the 'Company') issued 53,900,000 fully paid ordinary shares in accordance with a resolution approved at the Company's AGM held on 29 November 2024.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) ('Corporations Act'), the Company gives notice that:

(a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no information that is 'excluded information', within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF SPORTSHERO LIMITED