Announcement Summary

Entity name

LIVE VERDURE LTD

Date of this announcement

Monday January 20, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17/01/2028 EX $1.20	1,000,000	17/01/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issue of unlisted options to service provider

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 17/01/2028 EX $1.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	17/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LV1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of unlisted Options in consideration to a non-material corporate advisor to the Company. Issue of 1,000,000 unlisted Options convertible to Shares on a 1 for 1 basis and expires on 17 January 2028

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	153,559,439
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AO : OPTION EXPIRING 01-MAY-2026 EX $0.14	3,584,200
LV1AX : OPTION EXPIRING 29-DEC-2027 EX $0.75	1,500,000
LV1AR : OPTION EXPIRING 27-JUN-2027 EX $0.10	17,982,500
LV1AW : OPTION EXPIRING 18-DEC-2027 EX $0.75	1,000,000
LV1AS : OPTION EXPIRING 18-DEC-2029 EX $1.50	3,000,000
LV1AT : OPTION EXPIRING 18-DEC-2029 EX $3.50	7,500,000
LV1AU : OPTION EXPIRING 18-DEC-2029 EX $2.00	4,500,000
LV1AV : OPTION EXPIRING 18-DEC-2029 EX $2.50	6,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20	7,500,000
LV1AN : OPTION EXPIRING 05-JAN-2027 EX $0.10	2,800,000
LV1AP : OPTION EXPIRING 22-APR-2027 EX $0.10	1,000,000
LV1AM : OPTION EXPIRING 29-DEC-2026 EX $0.10	15,750,000
LV1AQ : OPTION EXPIRING 12-JUN-2027 EX $0.75	3,000,000
New class - code to be confirmed : OPTION EXPIRING 17/01/2028 EX $1.20	1,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No