Announcement Summary

Entity name

LIVE VERDURE LTD

Announcement Type

New announcement

Date of this announcement

Monday January 20, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of shares following a valid exercise request to convert 375,000 unlisted options prior to their expiry on 8 Oct 2024 due to an administrative oversight

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LV1	ORDINARY FULLY PAID	375,000	17/01/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares following a valid exercise request to convert 375,000 unlisted options prior to their expiry on 8 Oct 2024 due to an administrative oversight

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LV1 : ORDINARY FULLY PAID

Issue date

17/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	153,934,439
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AO : OPTION EXPIRING 01-MAY-2026 EX $0.14	3,584,200
LV1AX : OPTION EXPIRING 29-DEC-2027 EX $0.75	1,500,000
LV1AR : OPTION EXPIRING 27-JUN-2027 EX $0.10	17,982,500
LV1AW : OPTION EXPIRING 18-DEC-2027 EX $0.75	1,000,000
LV1AS : OPTION EXPIRING 18-DEC-2029 EX $1.50	3,000,000
LV1AT : OPTION EXPIRING 18-DEC-2029 EX $3.50	7,500,000
LV1AU : OPTION EXPIRING 18-DEC-2029 EX $2.00	4,500,000
LV1AV : OPTION EXPIRING 18-DEC-2029 EX $2.50	6,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20	7,500,000
LV1AN : OPTION EXPIRING 05-JAN-2027 EX $0.10	2,800,000
LV1AP : OPTION EXPIRING 22-APR-2027 EX $0.10	1,000,000
LV1AM : OPTION EXPIRING 29-DEC-2026 EX $0.10	15,750,000
LV1AQ : OPTION EXPIRING 12-JUN-2027 EX $0.75	3,000,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

375,000 fully paid ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No