Announcement Summary

Entity name

ENLITIC INC.

Announcement Type

New announcement

Date of this announcement

Wednesday February 19, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ENLAI	OPTION EXPIRING VARIOUS DATES RESTRICTED	890,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/10/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ENLITIC INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ARBN	672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

890,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/10/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The lapsing of these Options was notified to ASX on 7 October 2024 however an incorrect ASX code was used on that form (refer to correction form lodged on 19 February 2025). This Appendix 3H form is now notifying the lapsing of these options from the correct ASX code, being ENLAI.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	575,609,288

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	9,725,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,130,599
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.