Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Wednesday March 05, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at $0.064 each and expiring on 4 March 2029	5,650,000	04/03/2025
New class - code to be confirmed	Unlisted options exercisable at $0.051 each and expiring on 4 March 2028	5,000,000	04/03/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/3/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at $0.064 each and expiring on 4 March 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Resolution 7 - https://announcements.asx.com.au/asxpdf/20220923/pdf/45ffjz20bfkm3s.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06400000

Expiry date

4/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Resolution 7 - https://announcements.asx.com.au/asxpdf/20220923/pdf/45ffjz20bfkm3s.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to certain staff under the Company's Employee Securities Incentive Plan approved at the 2022 Annual General Meeting.

Issue details

Number of +securities

5,650,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at $0.051 each and expiring on 4 March 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Resolution 7 - https://announcements.asx.com.au/asxpdf/20220923/pdf/45ffjz20bfkm3s.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05100000

Expiry date

4/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Resolution 7 - https://announcements.asx.com.au/asxpdf/20220923/pdf/45ffjz20bfkm3s.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to certain staff under the Company's Employee Securities Incentive Plan approved at the 2022 Annual General Meeting.

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	460,589,396

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAT : OPTION EXPIRING 10-MAY-2025 EX $0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX $0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX $0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000
EMDAY : OPTION EXPIRING 07-MAY-2027 EX $0.10	26,380,000
New class - code to be confirmed : Unlisted options exercisable at $0.064 each and expiring on 4 March 2029	5,650,000
New class - code to be confirmed : Unlisted options exercisable at $0.051 each and expiring on 4 March 2028	5,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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