Announcement Summary

Entity name

XREF LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 24, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XF1	ORDINARY FULLY PAID	27,926,443	24/03/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

XREF LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34122404666

1.3 ASX issuer code

XF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/3/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Mar-2025 12:16	New - Proposed issue of securities - XF1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

XF1 : ORDINARY FULLY PAID

Issue date

24/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

27,926,443

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted

Xref issued 27,926,443 new fully paid ordinary shares under the placement at a price of $0.13 per share and raised $3,630,438 before costs.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XF1 : ORDINARY FULLY PAID	219,916,686

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1AU : OPTION EXPIRING 20-FEB-2027 EX $0.50	860,000
XF1AV : OPTION EXPIRING 20-FEB-2027 EX $0.42	612,500
XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL	185,000
XF1AR : OPTION EXPIRING 05-JUL-2026 EX $0.50	4,020,000
XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL	406,859
XF1AT : OPTION EXPIRING 05-JUL-2026 EX $0.42	1,343,241