

BP8: Seaweed & Bio-Technology

INVESTOR DECK

BPH GLOBAL LIMITED

(ASX:BP8) https://bphglobal.com.au/

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Risks

Please refer to Appendix 1 for Key Risks

Investment Highlights

BP8 is a diversified biotechnology company focused on nutraceuticals & mineral extraction from Marine Agriculture





New Management driving business development with focus on revenue that is deemed Tariff free

Primary focus on seaweed:

Farming and trading of **raw seaweed** for sale to **SE Asian markets**

Production of seaweed based organic **bio-stimulant products** for sale to **agricultural markets**

R&D - extraction of **nutraceuticals & minerals** to facilitate the commercialisation of **seaweeds** :

- sale of seaweed-based nutraceuticals and pharmaceutical ingredients to the food, nutrition, healthcare, health supplements, cosmetics and personal care industries
- R&D for extraction of seaweed-based critical minerals.

Market focus: Southeast Asia, China & India.

Secured Offtake Agreements

AUD $10M+ Annual Revenue

BPH Global's Indonesian subsidiary has secured long-term supply agreements, ensuring stable revenue and market demand.

Agreement 1:

- 2,400 MT/year
- $3.9M–$4.5M revenue
- Local Carrageenan Manufacturers

Agreement 2:

- 2,600 MT/year
- $2M-$5M revenue per annum
- Chinese Carrageenan Manufacturer
- 2-year agreement

Total Projected Revenue

$6M annually at

7–9% margins





Business Model: Seaweed

Farming & Sale of Raw Seaweed | R&D for extraction of critical minerals and Production of KSAP for bio stimulant production

Cultivation & harvesting/
acquisition of raw seaweed

Processing of seaweed to produce
Ksap for biostimulant products

SALES CHANNELS

Sales to manufacturers to produce
Bio stimulant which promotes
crop growth and crop nutrient content

SALES CHANNELS

Sales of raw seaweed to
South-East Asian-based food markets



Indonesian
Seaweed Project

Offtake Agreements with local and International Companies.

Initial focus on revenue generation from sales of raw seaweed

R&D for extraction of critical Minerals & development of Seaweed based probiotic beverages through Temasek Polytechnic & Singapore Polytechnic respectively.

Development of seaweed-based bio-stimulant products for sale to manufacturers

Deployment of Seaweed Blockchain Traceability focusing on deploying blockchain to ensure the biological integrity and sustainability of seaweed cultivation and processing.

Enormous Potential

Indonesian territorial waters:



Seaweed Business

Sourcing:

- Co-operative farming with coastal communities
- Land based farms using race pools near the sea
- Collectors and Village Co-operatives
- Corporate Farming

Trucking the Raw Seaweed for processing in Warehouse

Check Quality Parameters for Moisture, debris and foreign matter

At the warehouse Drying - Sorting and Pressure packing in bales.

Dispatch to Local Carrageenan and Agar Factories

Export Destinations: China, Philippines, India , Vietnam , France



US$23 billion

Food and food ingredients used in products

US$2 billion

Hydrocolloids

US$3 billion

Others (biostimulant/ plastics etc;)

Total value US$20-30 billion (market insight 2024)

Source: Umashree and K. Arunkumar (2023), Zannie Langford (2024), Alginate Market Size, Trends Growth Forecast Report 2032, Agar Market Size, Trends, Outlook & Forecast by 2033 | FMI.

Other Markets for Seaweed

Pharmaceuticals

Nutraceuticals

Biostimulants



PRINCIPAL R&D GOALS

Extraction of **seaweed-based critical minerals** for the sale into the **battery & minerals** industries

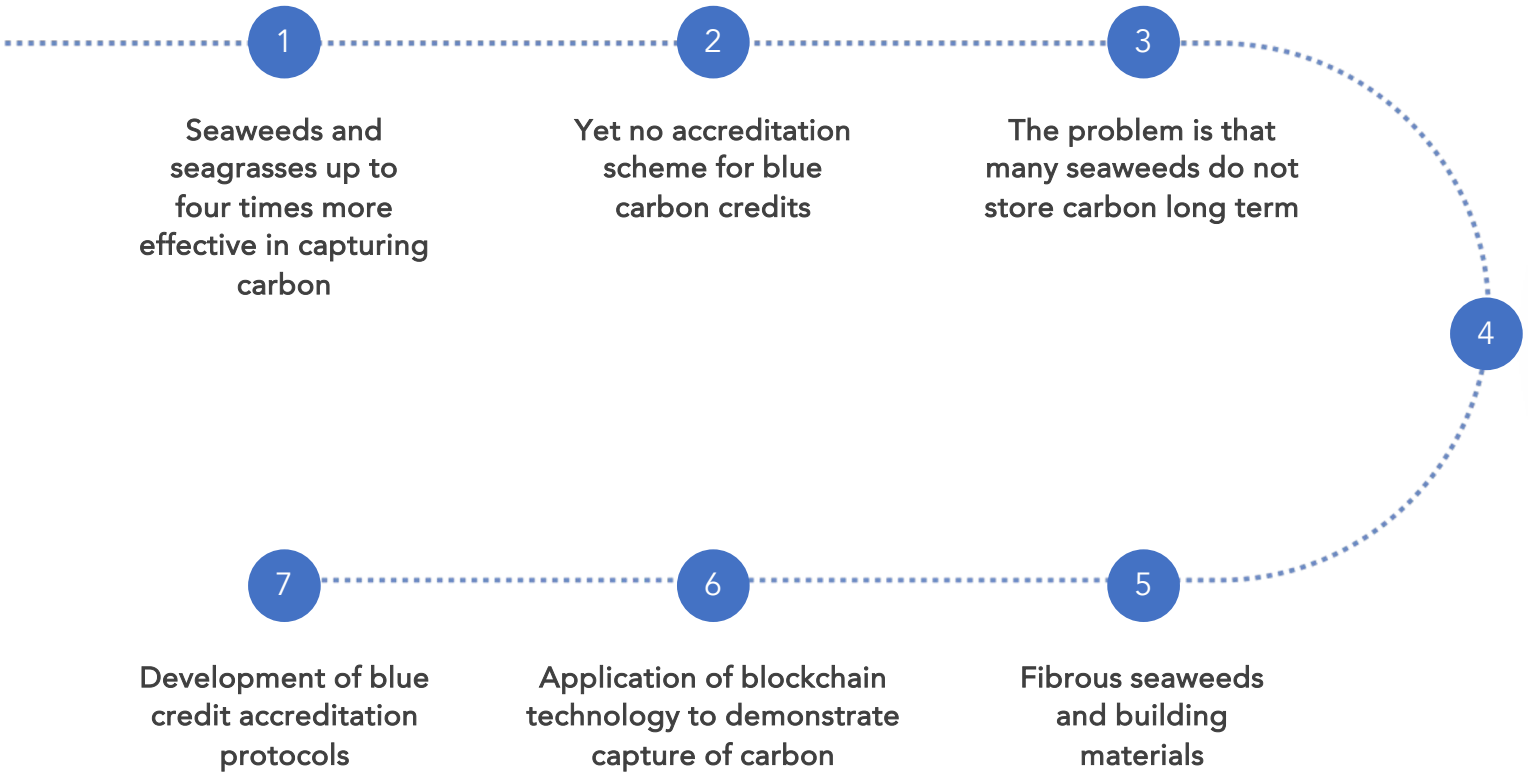
Extraction of **seaweed-based nutraceuticals** and **pharmaceutical ingredients** to infuse into **food, nutrition, healthcare, health supplements, cosmetics and personal care products**

R&D Program Highlights

R&D activity that is focused on value-added products that attract higher sales margins

Business Model: Seaweed

Recognition, qualification and issue of Blue Carbon Credits



Capital Structure

- **746,484,651** shares on issue.
- Market capitalisation at $0.003 is **$2.24 million**.
- Top 20 attached which represents **64.55%** of issued capital.

Position	Holder Name	Holding	% IC
1	MR RAJIV RAMNARAYAN	66,320,834	8.88%
2	MR BIN LIU	57,594,500	7.72%
2	MS CHUNYAN NIU	57,594,500	7.72%
3	ATIDIM INVESTMENTS PTY LTD	44,662,506	5.98%
4	APERTUS CAPITAL PTY LTD	35,498,941	4.76%
5	NASMIZA BINTI ISMAIL	33,333,334	4.47%
6	MATTHEW LEONARD	31,166,668	4.18%
7	MR HUANQING GU	22,533,334	3.02%
8	MR YANHUA HUANG	20,789,474	2.78%
9	JINGWEN LIANG	15,200,000	2.04%
10	MISS INNA KHALIMONCHUK	14,250,000	1.91%
11	MUNCHA CRUNCHA PTY LTD	13,586,223	1.82%
12	CITICORP NOMINEES PTY LIMITED	10,640,557	1.43%
13	MR PETER ANDREW PROKSA	10,066,667	1.35%
14	MR KOON LIP CHOO	10,000,000	1.34%
15	MINSK PTY LTD	9,333,333	1.25%
16	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	6,961,690	0.93%
17	BNP PARIBAS NOMS PTY LTD	6,302,101	0.84%
18	MRS LUYE LI	5,665,698	0.76%
19	MR YIHUA HUANG	5,263,158	0.71%
20	INVESTING NEWS NETWORK PTY LTD	5,066,667	0.68%



Directors

Paul Stephenson

Non-executive Chair

Mr Paul Stephenson was a partner in the Sydney Office of HWL Ebsworth Lawyers (HWLE) for thirteen years before retiring from the partnership in 2017. Mr Stephenson remains a consultant with HWLE and is also a foreign (Australian) lawyer consultant with Israeli law firm Afik & Co. Mr Stephenson specialises in public and private equity fundraising, initial public offerings, backdoor listings and reverse mergers (both in Australia and the United States), and mergers and acquisitions involving both private and listed companies. Mr Stephenson has experience in a large number of industry sectors including resources, oil and gas, retailing, financial markets, and cannabis. Mr Stephenson has acted on many cross-border transactions and has expertise in equity capital markets and M&A transactions involving the USA, UK, China, Indonesia, Singapore, Malaysia, Hong Kong and Israel.

Yanhua Huang

Non-executive Director

Mr Huang is a seasoned businessman and management consultant with almost 20 years of experience, accumulated from working in management consulting firm Accenture and audit firm KPMG, and also from managing companies in the construction, manufacturing and trading industries. Mr Huang graduated from the Lancaster University with a Bachelor degree and from the London School of Economics with a Master's degree.

Matthew Leonard

Managing Director/CEO

Mr Leonard is an accomplished and internationally proven business development professional. With over 12 years of outstanding record of achievement in demanding, complex and highly competitive markets. He possesses expertise across advertising, marketing and media event management sector, with recent focus on linking opportunities with high-net-worth individuals throughout Asia. Mr Leonard is also a member of Golden Venture Capital which provides corporate advisory and consultancy services. In this role, Mr Leonard has assisted a number of companies to raise capital throughout Asia and Australia.

Francesco Cannavo

Executive Director

Mr Cannavo is an experienced public company director with significant business and investment experience working with companies operating across various industry sectors. Mr Cannavo is the founder of Golden Venture Capital, a corporate advisory firm based out of Melbourne, Australia. He has been instrumental in assisting many listed and unlisted companies achieve their growth potential by providing strategic advice on raising investment capital and completing strategic acquisitions. He is an entrepreneur with a strong network of investors and industry contacts in the public company sector in Australia and throughout the Asia-Pacific region. He has extensive experience in capital raisings, investment activities and IPOs.

Deepak Jha

Executive Director

With over 20 years of experience across Indonesia's trading, mining, manufacturing, and investment sectors, he specializes in driving growth in challenging and emerging markets. As a board member and shareholder at Mitra Agro Global, along with other ventures, he has successfully led large-scale projects with a focus on sustainable growth. A strong advocate for the Blue Economy, he actively promotes sustainable seaweed farming and ULVA cultivation in collaboration with the UN GQSP Program among Indonesia's coastal communities, aligning investor returns with positive environmental impact.

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- **Chairman:** Paul Stephenson
- **Email:** paul.stephenson1@icloud.com
- **CEO:** Matthew Leonard
- **Email:** matthew@goldenventurecapital.com

Reinvigorated management driving a commercially sensible business plan with a pivot towards India

Deep expertise in sourcing and cultivating seaweed and the extraction of minerals, nano minerals and nutraceuticals from seaweed

Business focus on sales into new and existing markets and new business opportunities

New Business Opportunities sought and welcomed to grow the Company's operations and revenue

Authorised by the Board of Directors

Appendix 1: Key Risks

There are specific risks which relate directly to the Company's activities. In addition, there are other general risks, many of which are largely beyond the control of the Company and the Directors.

The risks identified in this section, or other risk factors, may have a material impact on the financial performance of the Company and the market price of the Company's securities. The following is a summary of the more material matters to be considered and should be read in conjunction with specific matters referred to in the Company's announcements and reports. However, the summary is not exhaustive and potential investors should consult their professional advisors before deciding whether to apply for securities in the Company.

Business development and commercialisation

in the food, nutrition, healthcare, health supplements, cosmetics and personal care induThe Company is focused on producing foods and products which deliver Traditional Chinese Medicine (**TCM**)-based health outcomes and the development of technologies to enable the extraction of hydrogen and minerals from seaweed for use in the energy and battery industries. Regarding TCM products, the Company focuses on the research & development (**R&D**), production and commercialisation of bird's nest and plant-based products, including seaweed and sea plants and hemp, to produce sustainable bird's nest and plant-based protein foods and nutraceutical and pharmaceutical ingredients (including CBD extracted from Hemp) for utilisation stries. Regarding the energy and battery industries, the Company focuses its R&D on the extraction of hydrogen and minerals from seaweed, leveraging its technologies developed for the extraction of nutraceuticals from seaweed. There can be no guarantee that the resulting products or extracted hydrogen and minerals will be commercialised, will be competitive in their respective markets, or will perform satisfactorily to their intended application.

Funding

Any inability of the Company to obtain additional funding as required, including under the proposed capital raising, would have a material adverse effect on the Company's business, its financial condition and performance and its ability to continue as a going concern. Accordingly, there is a material uncertainty that may cast doubt on the Company's ability to continue as a going concern. Should the Company not be able to continue as a going concern, it may be required to realise its assets and discharge its liabilities other than in the ordinary course of business, and at amounts that differ from those stated in the Company's financial statements.

Research and development risk

In order to remain competitive, the Company intends to continue to undertake research and development. The Company makes no representation that any of its research into or development of its technologies and products will be successful or that its technologies will be developed into products that are commercially exploitable.

Intellectual Property Risks

The Company will give consideration to whether it will pursue patent protection in Singapore and other jurisdictions in relation to technologies it develops. However, there is no guarantee that any future patent applications filed by the Company will not infringe competitor patents or that any such patent applications will be granted by authorities in key jurisdictions, given that patents on similar subject matter may have been granted.

Regulatory

Changes in relevant taxes, legal and administration regimes, accounting practice and government policies may adversely affect the financial performance of the Company.

Reliance on key management

The responsibility of overseeing the day-to-day operations and the strategic management of the Company depends substantially on its senior management and its key personnel. There can be no assurance given that there will be no detrimental impact on the Company if one or more of these employees cease their employment.

Supply of Raw Materials

The Company may depend on the supply of raw materials to carry on elements of its business. Such supply may be disrupted because of weather, transportation and other matters outside the Company's control.

Product liability

The Company provides products for use in TCM and food products to deliver TCM-based health benefits, which are used and/or consumed by humans for therapeutic and other purposes. If the Company's product(s) causes damage or loss of life, claims may be made against the Company that it has supplied defective products.

Armed conflicts

The market price of the Company's Shares and Options may be adversely affected in the short to medium term by the economic uncertainty caused by the Ukraine conflict and the conflict in the Middle East.

Sovereign Risk

The Group's operations will continue to include a focus on markets in China and South East Asia, including but not limited to Singapore and Malaysia. Possible sovereign risks associated with operating in China and these South East Asian nations include, without limitation, changes in the terms of legislation, changes to taxation rates and concessions and changes in the ability to enforce legal rights. Any of these factors may, in the future, adversely affect the financial performance of the Company and the market price of the Company's Shares and listed Options.