Announcement Summary

Entity name

LIVIUM LTD

Announcement Type

New announcement

Date of this announcement

Monday April 28, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LITOC	OPTION EXPIRING 28-APR-2028	410,000,001	28/02/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Feb-2025 14:50	Update - Update - Proposed issue of securities - LIT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LITOC : OPTION EXPIRING 28-APR-2028

Issue date

28/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

333,333,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options pursuant to a Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

66,666,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Lead Manager for services in connection with the Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005800

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Lead Manager as part settlement of Capital Raise Fees in relation to the Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	1,690,507,119
LITOB : OPTION EXPIRING 19-OCT-2025	139,329,261
LITOC : OPTION EXPIRING 28-APR-2028	410,000,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAY : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	71,120,000
LITAZ : OPTION EXPIRING 31-DEC-2028 EX NIL PRICE	11,112,476
LITAE : OPTION EXPIRING 24-JUL-2028 EX $0.031	39,000,000
LITAX : PERFORMANCE RIGHTS	78,700,000