ASX Announcement
27 May 2025

Cleansing Notice – Placement Shares

This notice is given by Legacy Minerals Holdings Limited ABN 43 650 398 897 (ASX Code: LGM) ("**Company**" or "**Legacy Minerals**") under section 708A (5) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company refers to its announcement on 16 May 2025 regarding the successful placement to raise A$7.75 million (before costs).

The Company advises that, on 21 May 2025, it issued 31,111,111 ordinary fully paid shares for an issue price of A$0.18 each **(Shares**) being Tranche 1 of the placement announced on 16 May 2025.

The Company gives this notice pursuant to section 708A (5) of the Corporations Act:

(a) it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A (5) (e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

(d) except as set out in this notice, as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

This market announcement has been authorised for release to the market by the CEO & Managing Director of Legacy Minerals Holdings Limited.

For more information:

Chris Byrne

CEO & Managing Director

chris.byrne@legacyminerals.com.au

+61 (0) 499 527 547