30 May 2025

Results of Annual General Meeting

Critical Resources Limited ASX:CRR ("Critical Resources" or "the Company") confirms that all Resolutions put to the Annual General Meeting of the Company held earlier today were passed by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached summary.

This announcement has been approved for release by the Board of Directors.

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For further information please contact

E: info@criticalresources.com.au
P: +61 (8) 9465 1024

ABOUT CRITICAL RESOURCES LIMITED

Critical Resources is focused on the exploration, development and delivery of the critical metals required for a decarbonized future. The Company's Mavis Lake Lithium Project in Ontario, Canada, where it has completed over 45,000m of drilling and defined a maiden Inferred Mineral Resource of 8Mt grading 1.07% Li2O. Recent exploration success has demonstrated substantial potential to expand this resource and make new discoveries in the surrounding area.

The Company's Hall Peak Base Metals Project is located 87km south-east of Armidale New South Wales, Australia, a reginal hub in New South Wales. The Company has defined a maiden Inferred Mineral Resource of 884,000t grading 3.7% zinc, 1.5% lead, 0.4% Copper, 30ppm Silver and 0.1ppm Gold has been estimated following numerous drilling campaigns. Modelling has shown that mineralisation is still open along strike to the east/no

COMPLIANCE STATEMENT

This information in this ASX Announcement that relates to the Halls Peak Mineral Resource Estimate is extracted from ASX market announcement dated 30 June 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

Halls Peak Project JORC Classification	Zn Cut-Off grade (%)	Tonnage (Mt)	Zn (%)	Pb (%)	Cu (%)	Ag ppm	Au pm	SG (calc)
Inferred	2.0	0.84	3.7	1.5	0.44	30	0.1	2.80
Total*	**Inferred**	**0.84**	**3.7**	**1.5**	**0.44**	**30**	**0.1**	

*Reported at a cut-off grade of 2% Zn for an open pit mining scenario. Estimation for the model is from the generation of a rotated block model, with blocks dipping 55>330°. Classification is according to JORC Code Mineral Resource categories. Refer to ASX announcement 30 June 2024.

This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

JORC Classification	Li_2O Cut-Off grade (%)	Tonnage (Mt)	Li_2O (%)
Inferred	0.3	8.0	1.07
Total*	Inferred	8.0	1.07

*Reported at a cut-off grade of 0.30% Li2O for an open pit mining scenario. Estimation for the model is by inverse distance weighting. Classification is according to JORC Code Mineral Resource categories. Refer to ASX announcement 5 May 2023, 8.0 Mt at 1.07% Li2O Maiden Mineral Resource at Mavis Lake.

FORWARD LOOKING STATEMENTS This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

Critical Resources Limited
Annual General Meeting
Friday, 30 May 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	492,447,348 97.64%	2,329,182 0.46%	9,586,877 1.90%	1,342,499	502,034,225 99.54%	2,329,182 0.46%	1,342,499	Carried
2 Election of Director - Mr Bilal Ahmad	Ordinary	472,800,125 97.69%	1,550,877 0.32%	9,642,590 1.99%	32,380,704	485,899,407 99.68%	1,550,877 0.32%	32,380,704	Carried
3 Election of Director - Mr Josuha Gordon	Ordinary	505,127,767 97.95%	896,332 0.17%	9,698,840 1.88%	651,357	518,283,299 99.83%	896,332 0.17%	651,357	Carried
4 Appointment of Auditor	Ordinary	500,641,422 98.06%	241,500 0.05%	9,642,590 1.89%	5,848,784	513,740,704 99.95%	241,500 0.05%	5,848,784	Carried
5 Raticification of issue of Placement Securities	Ordinary	248,588,368 93.39%	7,932,508 2.98%	9,642,590 3.63%	243,960,830	261,687,650 97.06%	7,932,508 2.94%	243,960,830	Carried
6 Approval to issue Director Placement Securities	Ordinary	464,067,745 96.36%	7,885,926 1.64%	9,636,877 2.00%	34,783,748	477,161,314 98.37%	7,885,926 1.63%	34,783,748	Carried
7 Ratification of issue of Lead Manager Options	Ordinary	294,394,899 94.36%	7,908,195 2.54%	9,642,590 3.10%	204,428,612	307,494,181 97.49%	7,908,195 2.51%	204,428,612	Carried
8 Approval of 10% Placement Facility (LR 7.1A)	Special	495,244,797 96.53%	8,132,508 1.59%	9,642,590 1.88%	3,354,401	508,344,079 98.43%	8,132,508 1.57%	3,354,401	Carried
9 Renewal of Employee Securities Incentive Plan	Ordinary	453,769,145 96.42%	7,270,559 1.54%	9,642,590 2.04%	35,023,612	463,411,735 98.46%	7,270,559 1.54%	38,480,304	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.