MARVELGOLD

ASX ANNOUNCEMENT ASX:MVL

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001

Marvel Gold Limited (ASX: MVL) (**Marvel** or the **Company**) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that, as announced by the Company on 21 March 2025 and approved by shareholders at the Company's AGM on 27 May 2025, it has issued 313,427,324 fully paid ordinary shares to professional and sophisticated investors (**Tranche 2 Placement Shares**).

Please refer to the Appendix 2A announced today for more details.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

1) the Tranche 2 Placement Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;

2) this notice is being given under section 708A(5)(e) of the Act;

3) as at the date of this notice, the Company has complied with:

i. the provision of Chapter 2M of the Act as they apply to the Company; and

ii. sections 674 and 674A of the Act; and

4) as at the date of this notice, other than as set out below, there is no excluded information under sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by Marvel.

Mali Assets Update

The Company refers to its ASX announcement dated 4 March 2025 in relation to the sale of its interests in the Tabakorole and Yanfolila Gold Projects in Mali to Anchises Capital LLC (**Anchises**).

The parties have been in continued negotiations since entering into the binding term sheet. The Company advises that, as at the date of this notice, negotiations between the parties are in an advanced stage. The Company remains committed to progressing to signing a binding share purchase agreement with Anchises. As at the date of this notice, negotiations are still ongoing and there can be no assurances that the Company will proceed with the sale of these projects.

The Company will make a further announcement in the event a binding share purchase agreement is executed and will continue to update shareholders in accordance with its continuous disclosure obligations.

-ENDS-

This announcement has been approved for release by the Board of Directors of Marvel Gold Limited.

For further information, please contact:

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Company Secretary
Tel: +61 8 9200 4960

Visit www.marvelgold.com.au

ABOUT MARVEL GOLD

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel is in the process of acquiring the Hanang Gold Project in Tanzania, located on the highly prospective Iramba-Sekenke Greenstone Belt of Tanzania. Marvel also holds exploration projects in Mali and has recently signed a Term Sheet to divest some of those projects to Anchises Capital LLC.

Pursuant to the disposal of the Chilalo Graphite Project, Marvel also holds 50 million shares in ASX listed graphite company, Evolution Energy Minerals Limited (ASX Code: EV1).

Marvel has an experienced board and management team with specific skills and extensive experience in exploration, project development and mining.